Notice Concerning Acquisition Results of the Company’s Own Shares through Off-Auction Own Share Repurchase Trading (ToSTNeT-3)

Terumo Corporation hereby notifies that the company today implemented the acquisition of the Company's own shares regarding which an announcement was made on February 9, 2017, in the manner outlined below.

1. Rationale for the Acquisition
As announced by both companies on February 9, Terumo and Olympus Corporation (hereinafter “Olympus”) have agreed that, while they will continue their business partnership, the sale of their mutually cross-held shares would contribute to enhancing the value of both companies. In accordance with this agreement, Olympus intends to sell the shares that it holds in Terumo, and Terumo has made the decision to acquire treasury shares in order to improve capital efficiency and to avoid any impact on supply and demand in the stock market as a result of the sale.

2. Contents of the Acquisition
(1) Type of shares acquired: Common Stock of Terumo Corporation
(2) Total number of shares acquired: 11,000,000 shares
(3) Acquisition cost: 44,220,000,000 yen
(4) Acquisition date: February 10, 2017
(5) Acquisition method: Purchased through Off-Auction Own Share Repurchase Trading (ToSTNeT-3) of the Tokyo Stock Exchange

(Reference)
Contents of the resolution concerning acquisition of the Company’s own shares (announced on February 9, 2017)
(1) Type of shares to be acquired: Common stock of Terumo Corporation
(2) Total number of shares to be acquired: 11,000,000 shares (maximum)
(3) Total value of shares to be acquired: ¥50 billion (maximum)