

September 24th, 2015

Company name: Terumo Corporation
Representative: Yutaro Shintaku,
President and Representative Director
Code No.: 4543, TSE Section 1

Revision to First-Half and Full-Year Results Forecast for FY2015

Terumo Corporation today announced it revised the first-half and full-year results forecast for the year ending March 2016 (FY2015).

First-half year results forecast for FY2015 (from April 1st to September 30th, 2015)

Amount unit: million JPY

	Net Sales	Operating Income	Ordinary Income	Net Income	EPS: JPY
Previous Forecast	250,000	31,000	29,500	17,500	46.09
Revised Forecast	255,000	37,000	35,500	26,500	70.14
Change in Amount	5,000	6,000	6,000	9,000	
Rate of Change	2.0%	19.4%	20.3%	51.4%	
Results for the First-Half of Previous Year	233,309	32,990	34,039	21,879	57.62

Full-Year results forecast for FY2015 (from April 1st, 2015, to March 31st, 2016)

Amount unit: million JPY

	Net Sales	Operating Income	Ordinary Income	Net Income	EPS: JPY
Previous Forecast	520,000	70,000	67,000	39,500	104.04
Revised Forecast	525,000	76,000	73,000	48,500	128.73
Change in Amount	5,000	6,000	6,000	9,000	
Rate of Change	1.0%	8.6%	9.0%	22.8%	
Results for the Previous Year	489,506	67,456	70,730	38,470	101.33

Reasons for the Revision

1. First-half year results forecast for FY2015 (from April 1st to September 30th, 2015)

Both operating income and ordinary income are expected to exceed the previous results forecast due to the strong sales driven by overseas Interventional Systems and Neurovascular businesses. Net income is expected to exceed the previous results forecast due to gain of 4.4 billion JPY through the sales of fixed asset of Shibuya Ward in Tokyo, Japan.

2. Full-Year results forecast for FY2015 (from April 1st, 2015, to March 31st, 2016)

As the reasons shown above, the net income of full year results forecast is expected to exceed the previous results forecast.